

# RIDHVI CORPORATE SOLUTIONS

Office: 704, 7<sup>th</sup> Floor, Tower 3, Raheja Tipco Helghts, Malad East, Mumbai – 400097  
Email: [info@ridhvigroup.com](mailto:info@ridhvigroup.com)

September 25, 2021

To  
The Board of Directors  
Uma Exports Limited  
28/1, 1st Floor, Ganga Jamuna Apartment,  
Shakespeare Sarani, Kolkata -700017,  
West Bengal, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by Uma Exports Limited (“Company”) (referred to as the “Issue”).**

We, the undersigned, hereby consent to act as the Advisors to the Company and to our name being inserted as Advisors to the Company in the draft red herring prospectus (“DRHP”) to be filed with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) to be filed with the Registrar of Companies, Kolkata at West Bengal (“RoC”), SEBI, the Stock Exchanges, as applicable (collectively referred to as the “Offer Documents”), and any other document to be filed in respect of the proposed Issue.

The following details with respect to us may be disclosed:

*M/s. Ridhvi Corporate Solutions*  
704, 7<sup>th</sup> Floor, Tower 3, Raheja Tipco, Malad East, Mumbai - 400097  
**Telephone:** +91 9163779422 / +91 9821926695  
**Email:** [info@ridhvigroup.com](mailto:info@ridhvigroup.com)  
**Website:** [www.ridhvigroup.com](http://www.ridhvigroup.com)  
**Contact Person:** Mr. Rohit Dalmia, Partner & Mr. Sanket Sharma, Partner

We confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

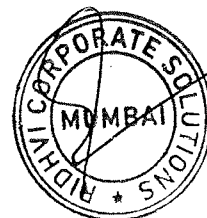
Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

CERTIFIED TRUE COPY  
For UMA EXPORTS LTD.

  
Director



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We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,

For Ridhvi Corporate Solutions

Rohit Dalmia  
Partner

  
PARTNER

Place: Kolkata

*Encl.: As above*

CC to:

**Book Running Lead Manager to the Issue**

**Corporate Capital Ventures Private Limited**

160, Basement Vinoba Puri,

Lajpat Nagar-II,

New Delhi, 110024