

Sriti Singh Roy

Flat 3, 114 Sukanta Sarani, 22 Plot Maidan, Hindmotor, Uttarpara Kotrung M, Hooghly, West Bengal 712232

September 25, 2021

To

The Board of Directors

Uma Exports Limited

28/1, 1st Floor, Ganga Jamuna Apartment,
Shakespeare Sarani, Kolkata -700 017,
West Bengal, India.

Corporate CapitalVentures Private Limited

160, Basement Vinoba Puri,

Lajpat Nagar- II,

New Delhi, 110024

(Corporate CapitalVentures Private Limited referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Uma Exports Limited ("Company") (referred to as the "Issue").

I hereby give consent to my name being included as the key managerial personnel of the Company in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Kolkata at West Bengal ("RoC"), SEBI, the Stock Exchanges (collectively referred to as the "Offer Documents") and any other document to be issued or filed in relation to the Issue. I also authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority as may be required.

- A. This is to certify that I am Company Secretary of the Company.
- B. The following is my shareholding in the Company as on the date of the DRHP / RHP / Prospectus: NIL
- C. This is to certify that the description contained in the chapter titled "Our Management", as applicable to me, is true and accurate.
- D. I received a gross remuneration of Rs. 2.14 lacs in financial year ended March 31, 2021.
- E. I have no economic interest in the Company except to the extent of any remuneration, reimbursement of expenses and Equity Shares held by me or my relatives and associates or held by the companies, firms, partnerships or entities in which I am interested as a director, member, partner and/or trustee, executive officer and to the extent of benefits arising out of such shareholding.
- F. I have no economic interest in the Subsidiaries.
- G. I further confirm that I am not related to any directors or key managerial personnel of the Company and am not a director or promoter of any of the group entities of the Company.
- H. I am not interested in the appointment of any person(s) acting as underwriters, registrars, legal counsel or bankers to the Issue or any such intermediary appointed in connection with the Issue.
- I. I do not have a direct or indirect interest in any property purchased / acquired by the Company within the last two years or proposed to be acquired by the Company.
- J. I further confirm that I will not receive any portion of the proceeds from the proposed Issue of the Company.
- K. I further that I have not taken any loans and advances including guarantees from the Company.

CERTIFIED TRUE COPY

For UMA EXPORTS LTD.


Director

Sriti Singh Roy

Flat 3, 114 Sukanta Sarani, 22 Plot Maidan, Hindmotor, Uttarpara Kotrung M, Hooghly, West Bengal 712232


- L. Neither my relatives nor I have directly or indirectly undertaken or financed any transactions in any securities of the Company during the last six months.
- M. I confirm that there is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a key managerial personnel or a member of the senior managerial personnel of the Company.
- N. I have not entered into contracts or arrangement with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment.
- O. I further confirm that I have not been paid any amount of compensation pursuant to any bonus or profit – sharing plan.
- P. I further confirm that I do not have shareholding in the company, except
- Q. I have not entered into buy – back arrangements directly or indirectly for purchase of the equity shares to be offered and sold in the Issue, except as may be permitted under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, including safety net facility.
- R. I am familiar with the requirements and restrictions on public communications, as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (and summarised in the memorandum on publicity guidelines circulated by legal counsel) and agree to abide by the same.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,



Sriti Singh Roy
Company Secretary